

The Planned Giving Round Table of Arizona CAP® GS 839 Study Group Sessions

- The first round of study groups will be for GS 839: “Planning For Philanthropic Impact in the Context of Family Wealth”
- First study group: September 24th
- Meetings will take place 8am-9:30am
- Meetings will be located at The Arizona Community Foundation: 2201 E Camelback Road
- Reading assignments should be read, and lectures watched, prior to each study group session for discussion
- Study group meetings every other week to discuss reading assignments/lectures:
 - Sept. 24th (Your Seat at the Planning Table)
 - Oct. 8th (The Spirit of Our Work)
 - Oct. 22nd (Wealth in Families)
 - Nov. 5th (Family Philanthropy)
 - Nov. 19th (Stages and Styles of Giving)
 - Dec. 3rd (Planning for Impact)
 - Dec. 17th (Identity and the Adult Life Cycle in Legacy Planning)
 - Dec 31st (Case Study: The Fitzsimmons-may want to reschedule or skip due to New Year Eve)
 - Jan. 14th (Positioning Your Practice and Your Process)
- 9 assignments/lectures = 9 study group gatherings
- Complete “Your Seat at the Planning Table” reading assignment and watch lecture prior to first study group on Sept. 24th
- Subsequent assignments, lectures, etc. will be discussed at the study groups every two weeks
- GS 839 Testing: January-March 2015

If you have not already registered and/or enrolled with [The American College](#) for the GS 839 course, please do so in time to receive materials and complete assignment #1 prior to September 24, 2014.

FYI:

There are three courses required for the CAP® certification: GS 839, GS 849, and GS 859

Following the GS 839 study groups, participants will coordinate their own testing between January-March 2015.

The GS 849 course study groups will commence the end of January, similar to the schedule as noted for the GS 839.